**Market Notice**

**Date: 21 January 2013**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ABN67”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED “ABN67”** on Interest Rate Market with effect from 22 January 2013 under its Domestic Medium Term Note Programme dated 11 August 2008.

**INSTRUMENT TYPE: Fixed Rate Note**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 38,115,505,159.29

**Bond Code** ABN67

**Nominal Issued** R 300,000,000.00

**Issue Price** 99.22588%

**Coupon** 7.75%

**Coupon Frequency** Bi-annual coupon debt (2)

**Trade Type** Price

**Final Maturity Date** 28 February 2023

**Books Close** 18 February, 21 August

**Interest Date(s)** 28 February, 31 August

**Last Day to Register** 17 February, 20 August

**Issue Date** 22 January 2013

**Date Convention** Following

**Interest Commencement Date** 31 August 2012

**First Interest Date** 28 February 2013

**ISIN No.** ZAG000102559

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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